OFFERING MEMORANDUM

11160 HURON ST., STE. 200 NORTHGLENN, CO 80234



Plaza North

11160 Huron St., Ste. 200 Northglenn, CO 80234

This Offering Memorandum and the information contained therein is subject to the terms, provisions, and limitations of the confidentiality agreement with which we have provided you, the Buyer. By taking possession of and reviewing the information contained herein, Buyer agrees not to disclose, permit the disclosure of, release, disseminate or transfer any of the information obtained to any other person or entity except permitted herein.

Fuller Real Estate, LLC has obtained the information used in this package from sources we deem reliable. We have no reason to doubt the accuracy of the information, but neither we, nor the owner, warrant such information. All offers to purchase should be based on independent investigation, analysis, appraisal and evaluation of all facts, circumstances and materials deemed to relevant by the purchaser.

By taking possession of and reviewing the information herein, the Buyer acknowledges that Brian Baker of Fuller Real Estate is acting as Seller's Agent ("Brokers") in the disposition of the property. We will disclose to you all adverse material facts about the property actually known by us. We will assist you without regard to race, creed, sex, religion, national origin, family status, marital status, or handicap. The Buyer acknowledges receipt of the form entitled Brokerage Disclosure to Buyer. (BD-24-10-19) (Mandatory 1-20)

Please note: All showings must be arranged in advance and accompanied by the listing broker.



Brian Baker President C: 720.280.4733 D: 720.287.5416 BBaker@FullerRE.com

OFFERING MEMORANDUM



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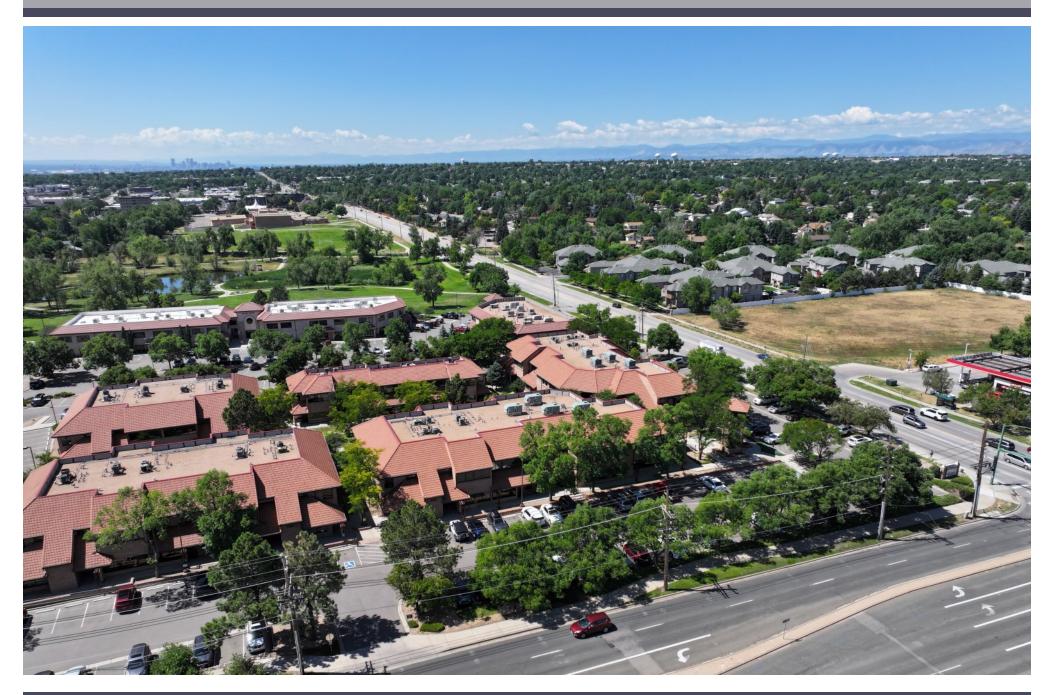
PROPERTY SUMMARY

LOCATION OVERVIEW / DEMOGRAPHICS

RENT ROLL / INCOME & EXPENSE

OFFERING TERMS / CONTACT INFORMATION

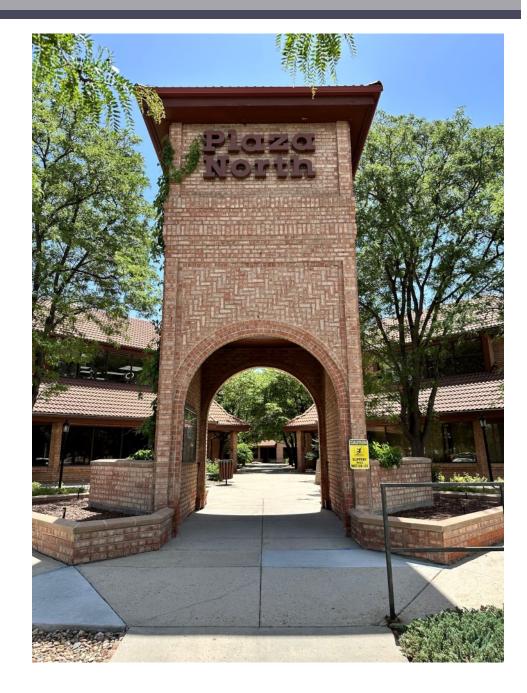
PROPERTY SUMMARY



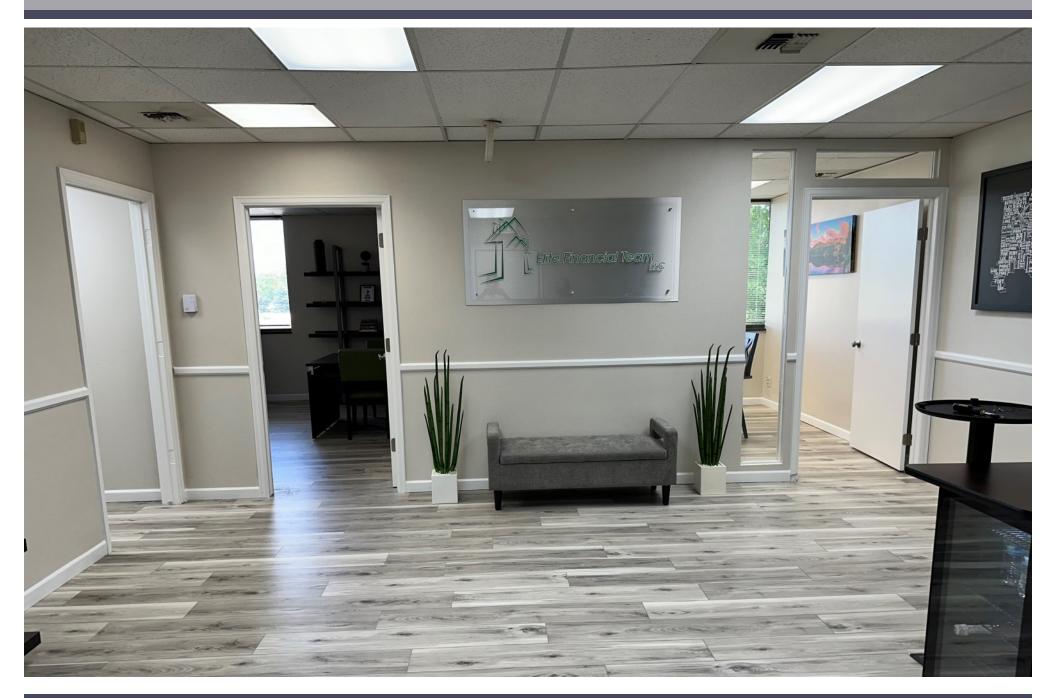
PROPERTY SUMMARY

| Sales Price: | \$1,495,000 | | |
|--------------------|---|--|--|
| Address: | 11160 Huron St., Ste. 200 Northglenn, CO 80234 | | |
| Bldg. Square Feet: | 10,104± SF | | |
| Price/SqFt.: | \$148/SF | | |
| YOC: | 1984 | | |
| Assessor Parcel #: | 0171910217037 | | |
| Zoning: | CG (Commercial General) | | |
| Taxes: | \$44,088.76 | | |
| City / County: | Northglenn / Adams | | |
| Ownership: | Real Estate Matters Corp. | | |
| Individual Suites: | | | |
| Suite 100 | 1,320 SF | | |
| Suite 101 | 1,019 SF | | |
| Suite 102 | 1,071 SF | | |
| Suite104 | 1,850 SF | | |
| Suite 200 | 725 SF (For Lease)* | | |
| Suite 201 | 1,243 SF | | |
| Suite 202 | 525 SF | | |
| Suite 203 | 1,360 SF (For Lease)* | | |
| Suite 204 | 991 SF | | |

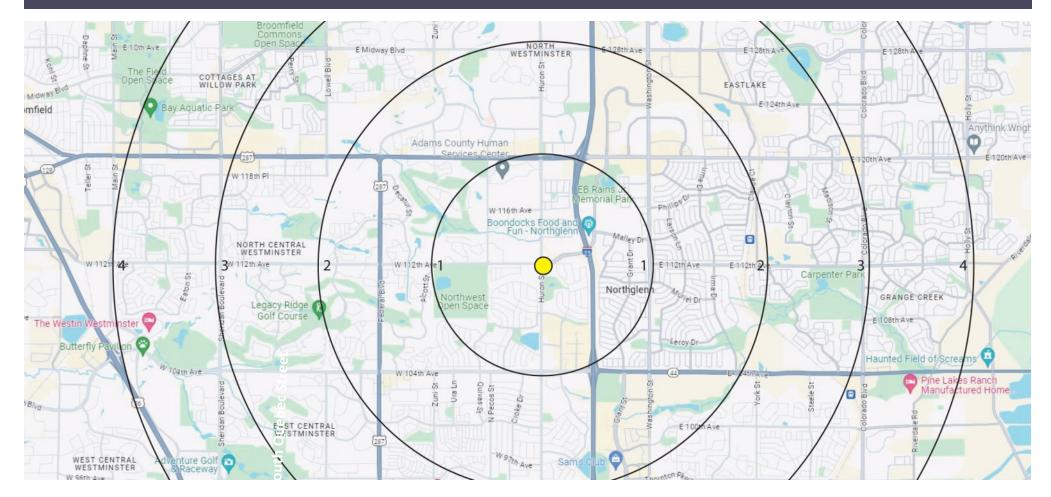
*Inquire with broker for lease rate.



LOCATION OVERVIEW



LOCATION OVERVIEW—DEMOGRAPHICS



Area Demographics

| | 1 MILE | 3 MILE | 5 MILE |
|----------------|----------|----------|----------|
| POPULATION | 15,779 | 136,169 | 342,942 |
| HOUSEHOLDS | 6,406 | 51,833 | 124,924 |
| MED. HH INCOME | \$67,392 | \$73,447 | \$82,374 |

Source: CoStar 2024

Northglenn Housing Market \$479,524 Ave.

TRAFFIC COUNTS

Huron St. @ W. 112th Ave.

25,866 VPD

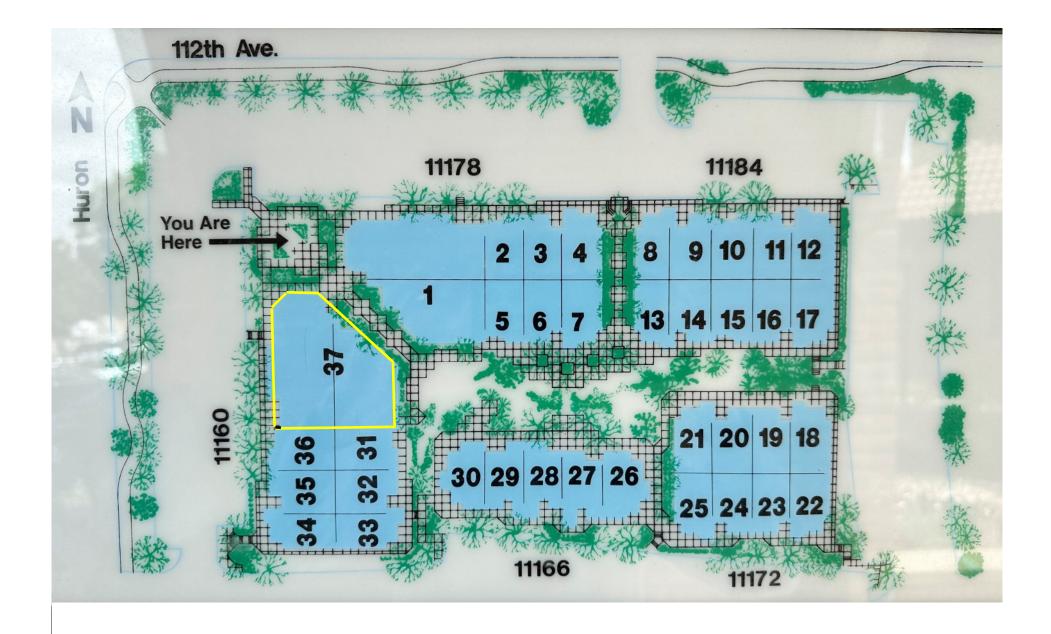
Source: CoStar 2022

Source: Zillow - July 2024

LOCATION OVERVIEW



LOCATION OVERVIEW



RENT ROLL—INCOME / EXPENSE

| TENANT | Unit | Start Date | End Date | Leaseable (SF) | Base Rent Monthly | Base | Rent Annual | Base Rent (\$/SF) | Lease Type | Security Deposit | Personal Guarnty |
|--|----------------|------------|----------|----------------|-------------------|------|-------------|-------------------|--------------|------------------|-------------------------------------|
| Office Plaza North Ass. Inc HOA | Closet Storage | Monthly | | | \$ 500 | \$ | 6,000 | | | | |
| Aesthetics | 100 | 10/15/24 | 10/14/27 | 1,320 | \$ 2,000 | \$ | 24,000 | \$ 18.18 | Full Service | \$ 2,000 | YES |
| Physical Rehabilitation Specialists, PC | 101 | 03/01/23 | 02/28/24 | 1,019 | \$ 1,763 | \$ | 21,156 | \$ 20.76 | Full Service | \$ 1,500 | YES - individual signed on lease |
| Dr. Luan Tran | 102 | 07/01/21 | 06/30/26 | 1,071 | \$ 1,900 | \$ | 22,800 | \$ 21.29 | Full Service | \$ 1,500 | YES - individual signed on lease |
| Restorative Dental Lab, LLC | 104 | 01/01/22 | 12/31/26 | 1,850 | \$ 1,919 | \$ | 23,028 | \$ 12.45 | Full Service | \$ 2,100 | YES |
| Elite Financial Team. LLCV | 201 | 05/01/24 | 04/30/26 | 1,230 | \$ 2,000 | \$ | 24,000 | \$ 19.51 | Full Service | \$ 2,000 | YES |
| Eye Lashes | 202 | 10/01/24 | 09/30/26 | 525 | \$ 960 | \$ | 11,520 | \$ 21.94 | | \$ 960 | YES |
| Cornerstone Services, LLC | 204 | 08/01/23 | 07/31/26 | 991 | \$ 975 | \$ | 11,700 | \$ 11.81 | Full Service | \$ 975 | YES |
| Vacant | 200(725) | | | 2,085 | | | | | | | |
| | 203(1360) | | | | | | | | | | |
| Totals: | | | | 10,091 | \$12,017.00 | \$ | 144,204 | | | \$ 11,035 | |

INCOME/EXPENSE BREAKDOWN

| REVENUE: | |
|--------------------------|------------------|
| + Base Rental Income | \$ 144,204.00 |
| Effective Rental Income: | \$ 144,204.00 |
| + Other Income: | |
| Gross Rental Income: | \$ 144,204.00 |

| OCCUPANCY | 80% | | |
|----------------------------|-------------------|--|--|
| NET OPERATING INCOME (NOI) | \$ 48,995.24 | | |
| Total Expenses: | \$ (95,208.76) | | |
| - Common Area Cleaning: | \$ (6,120.00) | | |
| - Utilites: | \$ (24,000.00) | | |
| - Owner's Associaton Dues: | \$ (21,000.00) | | |
| - Property Taxes | \$ (44,088.76) | | |
| EXPENSES: | | | |

| \$/SF | | |
|-------|--------|--|
| | (4.97) | |
| | (2.37) | Annual |
| | (2.70) | This figure is based on annual estimates |
| | (0.69) | Annual |
| (| 10.73) | |



OFFERING TERMS



OFFERING PRICE: \$1,495,000

OFFERS:

(Please submit your Offer with the following)

- 1. Description of the buying entity along with resume describing properties under ownership by the buying entiry.
- 2. Evidence of funds available for the purchase of the property.

FINANCING:

Cash or Buyer to obtain new financing.

INSPECTIONS:

Please contact Fuller Real Estate listing broker, Brian Baker to schedule appointments to view and inspect the property. Do not contact tenants directly.

TITLE AND ESCROW: To be determined

CONFIDENTIALITY AGREEMENT: To be executed by the proposed buying entity.



CONTACT INFORMATION



Brian Baker President C: 720.280.4733 D: 720.287.5416 BBaker@FullerRE.com

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